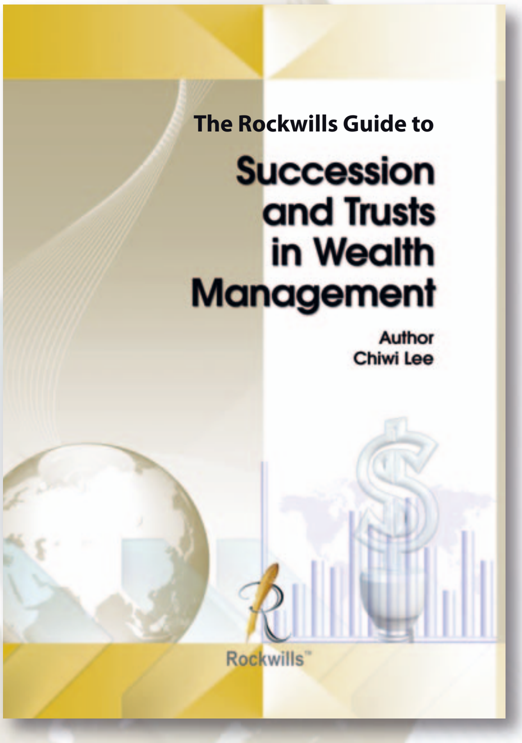
# The Rockwills Guide to
# Succession and Trusts in Wealth Management

**This is also the age of the great transfer of wealth!** We are seeing in our generation, the largest transfer of money in the history of the world. The trust is expected to feature in much of the wealth transfer. According to the Merrill Lynch Capgemini World Wealth Report of 2007, the wealth of Asia-Pacific High Net Worth Individuals ("HWNIs") totalled US$8.4 trillion in 2006 with the overall HWNI population growing by 8.6% in that year. India, China, Indonesia and Singapore were among the top ten countries with the fastest growing HNWI populations.




**This book, now in its 2nd edition** provides a timely and comprehensive coverage of the various aspects concerning trusts and succession in wealth management. It is written for financial services professionals to help them plan in matters such as the structuring of a suitable vehicle for their clients to hold investments and other assets and the distribution of the client's wealth. The fifteen chapters include an Introduction to Wealth Management, Types and Classification of Assets, Asset Protection and Bankruptcy, Estate Planning, Intestacy and Will Making, Probate and Administration of Estates, Estate Duty and its abolishment in Singapore, Muslim Estates and Inheritance and other topics in Wealth Management.

## About The Author **Chiwi**

**Chiwi** was called to the Bar of England & Wales as a Barrister-at-Law in 1986 and admitted as an Advocate & Solicitor of Singapore in 1988. He has a MBA from the Nanyang Business School in 1996 and is a member of STEP (Society of Trust and Estate Practitioners). He now heads the Rockwills Group of Companies in Singapore.

Chiwi is the author of two other books; one titled "Legal Aspects of Unit Trusts in Singapore" which was published in September 2001 and the other titled "Drafting of Trusts and Will Trusts in Singapore" which he co-authored with the principal author James Kessler Q.C., which was published in Nov 2007 (Sweet & Maxwell).

He has also occasionally contributed articles in various Financial Journals on topics relating to fund management, financial advisory business and on succession and trusts and has also regularly been invited to speak at seminars and conferences on matters concerning trusts and wealth management topics.